

ANCHORAGE SCHOOL DISTRICT
ANCHORAGE, ALASKA

ASD MEMORANDUM #120 (2008-2009)

December 1, 2008

TO: SCHOOL BOARD

FROM: OFFICE OF THE SUPERINTENDENT

SUBJECT: ANNUAL REPORT OF EXEMPT PURCHASES

ASD Goal: Ensure public accountability through effective consultation with community to ensure wise use of financial resources.

PERTINENT FACTS:

In accordance with School Board Policy Section 725.132, the annual report for purchase orders exempt from formal competitive procedures over \$50,000 for the period July 1, 2007 through June 30, 2008 is attached.

Board policy provides for an exemption from formal competitive procedures for personal property or services over \$50,000 in certain instances. The exemptions are listed below:

- a. Books, films, periodicals, and other educational materials;
- b. Proprietary (sole source) items for which no competition exists;
- c. Weekly and monthly food service requirements relative to perishables, emergency requirements, and the requests which cannot reasonably be obtained on a timely basis through the formal competitive procedures;
- d. Goods or services from agencies of the Federal, State, or local government;
- e. Goods or services available from local vendors on State of Alaska or Municipality of Anchorage, or Federal GSA contracts;
- f. Professional services (such as property and casualty insurance) purchased jointly with the State of Alaska or Municipality of Anchorage, or Federal GSA.

- g. Goods or services purchased for and to be reimbursed by student/parent teacher organizations;
- h. Items traded in on like items;
- i. Professional or consultant services (such as legal, negotiations, or educational services) not including architectural/engineering design services;

CC/GV/PC/ah

Attachment

Prepared by: Pamela K. Chenier, Director, Purchasing/Warehouse

Approved by: George Vakalis, Assistant Superintendent, Support Services