

ANCHORAGE SCHOOL DISTRICT
ANCHORAGE, ALASKA

ASD MEMORANDUM # 228 (2008-2009)

March 23, 2009

TO: SCHOOL BOARD

FROM: OFFICE OF THE SUPERINTENDENT

SUBJECT: OPERATING BUDGET TRANSFERS—
FEBRUARY MONTHLY REPORT FY 2008-2009

ASD Goal: Ensure public accountability through effective communication with students, staff, parents, community and government at all levels.

PERTINENT FACTS:

The attached report of budget transfers for the time period of February 2009 that were processed in the Integrated Financial Accounting System (IFAS) includes the following:

Attachment A: Report of Budget Transfers Over \$5,000—
Report for individual transfers of more than \$5,000, which includes summarized justifications.

The schedule of monthly budget transfers processed for the month of February 2009 and related information are available in the Budget Department office for review by the School Board and members of the public.

CC/JS/MSL/KH
Attachment

Prepared by: Marie S. Laule, Budget Director
Approved by: Janet Stokesbary, Chief Financial Officer

Anchorage School District
Monthly Budget Transfers
February 2009

| REFERENCE | REPORT OF BUDGET TRANSFERS OVER \$5,000 | | |
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| 4B09411 | 02/24/2009 | \$6,022 | SPECIAL EDUCATION-ELEMENTARY INSTRUCTION (166002) MT ILIAMNA (166301) |
| | | | This budget transfer reallocated funds from Special Education - Elementary Instruction - Added Days Certificated (1350) and the associated benefits to Mt. Iliamna - Added Days Certificated (1350) and the associated benefits. This transfer provided funds to pay addenda for staff training for curriculum and positive behavior support strategies. |
| 4B09815 | 02/27/2009 | \$21,777 | MAINTENANCE (106301) |
| | | | This budget transfer moved funds from Maintenance (1801) and the associated benefits to Maintenance Extra Help (1841) and the associated benefits. This transfer provided funds for a substitute employee to cover a vacancy due to a permanent employee's military deployment. |
| 4B09937 | 02/06/2009 | \$34,346 | RILKE SCHULE (156001, 156007) |
| | | | This budget transfer moved funds from counter 07- Special Education to counter 01- Regular Instruction for Teacher Assistants (1231) and the associated benefits. This transfer moved the funds to the correct counter for the expenditures. |
| 4B09961 | 02/02/2009 | \$15,000 | TECHNOLOGY/MIS (103913) |
| | | | This budget transfer moved funds from Contracted Services - Administration (3010) to Travel Out of District (3600). This transfer provided funds for four staff members to attend training for new systems development and maintenance. |
| 4B09987 | 02/04/2009 | \$8,349 | UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) BEGICH MIDDLE (178501) |
| | | | This budget transfer reallocated funds from Unallocated Middle School Resources - Unallocated Adjustments (3980) to Begich Middle - Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to pay addenda for instructional support of students. |

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| 4B09989 | 02/27/2009 | \$39,664 | SPECIAL EDUCATION- OT/PT (165501) CURRICULUM/INSTRUCTION (103607) |
| <p>This budget transfer reallocated funds from OT/PT program – Special Service Teachers (1360) and the associated benefits to Curriculum/ Instruction – Elementary Teachers (1310) and the associated benefits. This transfer provided funds to cover the cost of a 0.5 FTE Physical Education Teacher transferred from Related Services to Curriculum.</p> | | | |
| 4B09997 | 02/06/2009 | \$79,327 | SPECIAL EDUCATION- OT/PT (165501) SPECIAL EDUCATION – SPEECH/LANGUAGE (163801) |
| <p>This budget transfer reallocated funds from OT/PT – Special Service Teachers (1360) and the associated benefits to Speech/Language- Contracted Services – Instructional. This transfer provided funds to pay personal service contracts for speech therapists to provide extra coverage due to the inability to fill a vacant position.</p> | | | |
| 4B09999 | 02/04/2009 | \$43,930 | SUMMER SHOOOL SECONDARY (184801) |
| <p>This budget transfer moved funds from Unallocated Adjustments (3980) to Teaching Supplies (4040). This transfer provided funds to pay for summer school online course fees.</p> | | | |
| 4B10005 | 02/06/2009 | \$36,683 | SUMMER SCHOOL SECONDARY (184801) BARTLETT HIGH (180001) KING CAREER CENTER (180501) EAST HIGH (183001) SERVICE HIGH (184001) WEST HIGH (185001) EAGLE RIVER HIGH (186501) |
| <p>This budget transfer reallocated funds from Summer School Secondary – Unallocated Adjustments (3980) to the above high schools – Contracted Services – Copier (3220). This transfer provided funds to pay for copier usage costs for high school summer school in July 2008.</p> | | | |
| 4B10007 | 02/06/2009 | \$5,751 | UNALLOCATED HIGH SCHOOL RESOURCES (189914) CURRICULUM/INSTRUCTION (103626) |

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This budget transfer reallocated funds from Unallocated High School Resources - Added Days Certificated (1350) and the associated benefits to Curriculum/Instruction - Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to pay addenda for after school remediation programs.

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| 4B10009 | 02/06/2009 | \$16,300 | UNALLOCATED HIGH SCHOOL RESOURCES (189914) CURRICULUM/INSTRUCTION (103626) |
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This budget transfer reallocated funds from Unallocated High School Resources - Added Days Certificated (1350) and the associated benefits to Curriculum/Instruction - Substitute Teachers (1371) and the associated benefits. This transfer provided funds to pay substitutes so classroom teachers could attend trainings for after school remediation and summer remediation programs through the Change of Heart program.

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| 4B10012 | 02/06/2009 | \$76,498 | HIGHLAND TECH CHARTER (155001, 155002, 155003, 155004, 155005, 155007, 155013) |
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This budget transfer reallocated funds from Highland Tech - various accounts to Unallocated Charter School Resources - Unallocated Adjustments (3980) due to actual enrollment being less than budgeted. This transfer also moved funds within Highland Tech to the appropriate object codes and counters to cover expenses that had not been determined during the initial budget preparation.

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| 4B10021 | 02/06/2009 | \$9,188 | HIGH SCHOOL STUDENT ACTIVITIES (103301) EAST HIGH (183006) |
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This budget transfer reallocated funds from High School Student Activities - Unallocated Adjustments (3980) to East High - Expendable Equipment (5400). This transfer provided funds to reimburse East High School for girls flag football expenses.

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| 4B10023 | 02/06/2009 | \$7,000 | WINTERBERRY CHARTER (159501) |
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This budget transfer moved funds from Teaching Supplies (4040) to Contracted Services - Administration (3010). This transfer provided funds to pay for the personal service contract to train new business manager.

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| 4B10026 | 02/06/2009 | \$6,298 | UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901, 149902, 149913) |
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This budget transfer moved funds from Unallocated Adjustments (3980) to Added Duty Certificated (1330), Added Duty Classified (1331), Extra Help Classified (1211) and the associated benefits. This transfer provided funds to pay a small honorium to staff that participated in the 08-09 Alternative Fair.

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| 4B10027 | 02/06/2009 | \$16,000 | HIGH SCHOOL STUDENT ACTIVITES (103301) BARTLETT HIGH (180006) |
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This budget transfer reallocated funds from High School Student Activities - Unallocated Adjustments (3980) to Bartlett High - Expendable Equipment (5400). This transfer provided funds to purchase equipment for the girls flag football program.

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| 4B10047 | 02/05/2009 | \$6,154 | GOLDENVIEW MIDDLE (178006) |
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This budget transfer moved funds from Added Duty Certificated (1330) and the associated benefits to Added Duty Classified (1331) and the associated benefits. This transfer provided funds to pay a classified employee for coaching.

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| 4B10048 | 02/17/2009 | \$9,202 | DISTRICTWIDE MUSIC (104302) |
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This budget transfer moved funds from Contracted Services - Instructional (3030) to Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to pay staff addenda for upcoming commitments; middle and high school solo/ensemble festivals, area band and orchestra festivals, high school large group festivals and the Sonic Boom! Concert.

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| 4B10050 | 02/05/2009 | \$30,000 | HIGH SCHOOL STUDENT ACTIVITES (103301) |
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This budget transfer moved funds from Unallocated Adjustments (3980) to Contracted Services - Instructional (3030). This transfer provided funds to pay high school basketball officials.

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| 4B10053 | 02/17/2009 | \$8,953 | ENGLISH LANGUAGE LEARNERS (168004) |
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This budget transfer moved funds from Counselors (1400) and the associated benefits to Substitute Teachers (1371) and the associated benefits. This transfer provided funds to pay a long term substitute to cover for a counselor on extended leave.

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| 4B10054 | 02/17/2009 | \$179,925 | UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) CURRICULUM/INSTRUCTION (103601) |
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This budget transfer reallocated funds from Unallocated Elementary School Resources - Added Duty Certificated (1330) and the associated benefits to Curriculum/Instruction - Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to pay staff addenda for Standards Based Report Card (SBAR) trainings and meetings.

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| 4B10055 | 02/04/2009 | \$18,006 | UNALLOCATED CHARTER SCHOOL RESOURCES (159901) AQUARIAN CHARTER (151001) |
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This budget transfer reallocated funds from Unallocated Charter School Resources - Unallocated Adjustments (3980) to Aquarian Charter - Teaching Supplies (4040) due to actual enrollment being more than budgeted.

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| 4B10074 | 02/17/2009 | \$13,837 | AQUARIAN CHARTER (151001, 151002, 151013) |
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This budget transfer moved funds from counter 13- Administration - Travel Out of District (3600), Out of District Travel Registration (3610) and Teaching Supplies (4040) to counter 01- Regular Instruction-Travel Out of District (3600), Out of District Travel Registration (3610), Other Registration /Membership (3613), and Substitute Teachers (1371) and the associated benefits. This transfer provided funds for registration and travel for three teachers for professional development to support literacy and to pay for a substitute teacher for Special Education.

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| 4B10086 | 02/17/2009 | \$41,970 | EAGLE ACADEMY CHARTER (153001) UNALLOCATED CHARTER SCHOOL RESOURCES (159901) |
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This budget transfer reallocated funds from Eagle Academy - various accounts to Unallocated Charter School Resources - Unallocated Adjustments (3980) due to actual enrollment being less than budgeted.

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| 4B10091 | 02/26/2009 | \$59,584 | FRONTIER CHARTER (154501) UNALLOCATED CHARTER SCHOOL RESOURCES (159901) |
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This budget transfer reallocated funds from Frontier - Contracted Services - Instructional (3030) to Unallocated Charter School Resources - Unallocated Adjustments (3980) due to actual enrollment being less than budgeted.

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| 4B10094 | 02/27/2009 | \$20,000 | ALASKA NATIVE CHARTER (150601) UNALLOCATED CHARTER SCHOOL RESOURCES (159901) |
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This budget transfer reallocated funds from Alaska Native - Teacher Assistants (1231) to Unallocated Charter School Resources - Unallocated Adjustments (3980) due to actual enrollment being less than budgeted.

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| 4B10097 | 02/27/2009 | \$15,000 | ALASKA NATIVE CHARTER (150602) UNALLOCATED CHARTER SCHOOL RESOURCES (159901) |
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This budget transfer reallocated funds from Alaska Native - Contracted ASD Services (3040) to Unallocated Charter School Resources - Unallocated Adjustments (3980) due to actual enrollment being less than budgeted.

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| 4B10098 | 02/27/2009 | \$29,000 | ALASKA NATIVE CHARTER (150604) UNALLOCATED CHARTER SCHOOL RESOURCES (159901) |
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This budget transfer reallocated funds from Alaska Native - Clerical (1201) to Unallocated Charter School Resources - Unallocated Adjustments (3980) due to actual enrollment being less than budgeted.

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| 4B10099 | 02/27/2009 | \$19,000 | ALASKA NATIVE CHARTER (150604) UNALLOCATED CHARTER SCHOOL RESOURCES (159901) |
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This budget transfer reallocated funds from Alaska Native - Contracted Services (3010) to Unallocated Charter School Resources - Unallocated Adjustments (3980) due to actual enrollment being less than budgeted.

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| 4B10108 | 02/18/2009 | \$27,000 | BUS OPERATIONS (108101) |
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This budget transfer moved funds from Contracted Transportation (3120) to Contracted Services - Administration (3010). This budget transfer provided funds for a consultant to provide routing and scheduling training for new employees.

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| 4B10113 | 02/26/2009 | \$44,096 | WINTERBERRY CHARTER (159501) |
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This budget transfer moved funds from Elementary Teachers (1310), Teacher Assistants (1231) and the associated benefits to Substitute Teachers (1371) and the associated benefits, Contracted Services – Instructional (3030) and Teaching Supplies (4040). Due to vacant positions this transfer provided funds to cover substitutes with excess funds going to teaching supplies.

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| 4B10115 | 02/23/2009 | \$13,000 | TECHNOLOGY/MIS (103910) |
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This budget transfer moved funds from Contracted Services – Administration (3010) to Extra Help Classified (1211) and the associated benefits. This transfer provided funds for temporary help in the student records department for quality check and download of student records.

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| 4B10117 | 02/27/2009 | \$79,327 | SPECIAL EDUCATION – PSYCHOLOGY (165301) SPECIAL EDUCATION – SPEECH/LANGUAGE (163801) SPECIAL EDUCATION – OT/PT PROGRAM (165501) SPECIAL EDUCATION – BLIND/VISUALLY IMPAIRED (160401) |
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This budget transfer reallocated funds from Psychology – Special Service Teachers (1360) and the associated benefits to Speech/Language – Added Days Certificated (1350), Added Duty Certificated (1330), Added Duty Classified (1331), Extra Help Classified (1211), Substitute Teachers (1371), and OT/PT Program – Added Duty Certificated (1330) and Blind/Visually Impaired – Added Days Classified (1351), and the associated benefits. Due to an unfilled position this transfer provided funds to cover various end of year expenditures in addenda and sub accounts.

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| 4B10142 | 02/25/2009 | \$42,700 | NON DEPARTMENTAL (109906) |
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This budget transfer moved funds from Contracted Services – Administration (3010) to Advertising (3230) and Office Supplies (4010). This transfer provided funds for the April 2009 School Bond Information Campaign. Reference ASD Memorandum #173, January 12, 2009.

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| 4B10178 | 02/27/2009 | \$5,176 | WINTERBERRY CHARTER (159501) |
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This budget transfer moved funds from Teaching Supplies (4040) to Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to pay addenda for additional teacher duties not identified during original budget process.