



Introduction: TLC 2.0 update: Enhancements – Screen shot not ASD data

Full Title displays: Has been an issue in series + title.

1. Cursor is enhanced with yellow and blue
 - Previously users had difficulty in seeing where the cursor was currently focused, especially when using the Check In option in LS2 Circ. Entry boxes with cursor focus will now be outlined with a bluish glow and display a background color of yellow.
2. Add item - the Call Number now populates
3. Add item retains all info to add several copies
4. Request displays barcode associated with the title (Actions drop down)
5. Full MARC in LS2 Circ
6. Show past 3 borrowers (option On or Off – off is last 1)
7. Item details- additional fields
 - Fields, under Circulation Info, are as follows: Total Renewals, Renewals This Period, Total In-House Use, In-House Use This Period, Date Added, and Date Inventoried.

The screenshot shows the 'Add Item' form with the following callouts:

- #1**: Points to the 'Item ID' field, which is highlighted with a yellow background and a blue border.
- #2**: Points to the 'Call Number' section, which includes fields for Prefix, Class, and Cutter, and is highlighted with a green border.
- #3**: Points to the 'Save and Add Another' button at the bottom of the form.

Other visible elements include: 'Owned By', 'Location *', 'Collection *', 'Circulated By', 'Check In/Out Note', 'Comment', 'Condition', 'Parts / Subdivisions', 'Use-Defined Fields', 'Price', 'Copy #', 'Serial Year', 'Volume #', 'Accession #', and a 'Need to select before saving' section with radio buttons for 'Available' and 'In Processing'.





Item 30080000008728 Detail

Out
Status Established at Bird

Current Borrower 1234
Due Date 12/29/2011 11:59:00 pm
Checkout Date 11/29/2011 2:37:25 pm
Renewed 0
Notices 0
Click to Renew

Circulation Info
Last Borrower(s)
Borrower PD1532
Returned 11/29/2011 2:37:03 pm
Last Circulated 11/29/2011 2:37:25 pm
Total Circulations 7
Circs. This Period 3
Total Renewals 0
Renewals This Period 0
Total In-House Use 0
In-House Use This Period 0
Date Added 11/13/2001 12:00:00 am
Date Inventoried 06/07/2002 12:00:00 am

Basic Info
Owned By
Location Springs Run
Collection NF

Item ID	Call #	Holdings Code	Status	Price
30080000008728	394.26 GIB	0080NF	Out	14.84
30078000104216	394.2663 Gib	0078NF	Available	16.00
30065002003025	394.26 Gib	0065NF	Available	15.89
30029000140452	394.2663 Gib	0029NF	Available	16.00
30007000104025	394.2663 Gib	0007NF	Available	16.00
30002000167379	394.2 GIB	0002NF	Overdue	16.00
30000000346910	394.2663 Gib	0013NF	Available	15.89

Borrower extra information – Lost pop-up

Excused Losses and Items Lost counts displayed differently in LS2 Circ and LS4.2 Circulation for the same borrower account, as the items marked Lost by the automated Long Overdue to Lost process were not included in the count in LS2 Circ. This has been corrected.

Additionally, a **new column, Date Lost**, has been added to the Items Lost and Excused Losses pop-ups which displays after clicking the associated links under the Borrower Maintenance Info area of the Extra Info tab in Borrower Info. Refer to the example below which shows the Items Lost pop-up after clicking the Items Lost link in the Borrower Maintenance Info area.

Borrower Info

Borrower Maintenance Info

Account Created 12/15/1999 12:00:00 am
Last Active 11/15/2011 3:45:50 pm
Last Active Location Bird
Last Staff Edited 10/26/2011 4:04:59 pm
Last Updated 11/04/2002 8:09:38 pm
Previous ID
Date ID Changed 04/27/2011 10:45:14 am
Items Lost 5
Excused Losses 0
Total Check Outs 88

Items Lost

Item ID	Title	Date Lost
30060000141760	Reader's digest crafts & hobbies / [contributing editor, Daniel Weiss ;	11/15/2011
30007000152974	Mama and me and the Model T / Faye Gibbons ; illustrated by Ted Rand.	08/08/2011
30056000228698	Amelia Bedelia and the surprise shower / by Peggy Parish ; pictures by Fritz	05/11/2011
30015000200052	Oliver and Amanda's Christmas / Jean Van Leeuwen ; pictures by Ann	05/03/2011
30015000213332	Up a road slowly.	05/03/2011

New column added



Subfield h of 245 added

Subfield h of field 245 has been added to the title view of Check Out, Check In and Titles & Items. This is also editable in Title & Items. Under the label Material Type in the Edit Title Subfields pop-up you are now able to make changes to the existing subfield h. Refer to the example on the next page

Circulation – Improvements

‘Pay With’ tracking available in Charges LS2 Circ now allows the user to select the method of payment used to process fines/fees. The **Make Payment** area of the **Unpaid Charges** tab has incorporated a drop-down list next to **Pay With** where the user can select *Cash*, *Check*, *Credit Card* or *Debit Card*. Refer to the example shown below (Figure 20-2). *Cash* is the default selection. This is only for statistical purposes. Actual Credit and Debit payments are handled outside of **LS2 Circ**. [TLC Reference # IC-1855]

Type	Title	Due Date	Comment	Location	Post Date	Amount Owed
ARNP	Mama D's old-fashioned Italian		Arrived Request Not	Bird	10/09/2011	\$1.00
ARNP	Quick & Easy Recipes /		Arrived Request Not	Bird	10/09/2011	\$1.00
COPY			20 pages	Bird	10/18/2011	\$2.00
L	A twilight struggle :			Midlothian Mid	10/18/2011	\$15.30
Total Owed						\$19.30

Figure 20-2. Unpaid Charges Tab





Credit Transactions recording in Payment History

Previously, **LS2 Circ** did not provide any slips for Credit Refunds or Credit Withdrawals. This has been modified to now provide the option to print slips when credit is applied or refunded on the borrower's account. In addition, **Payment History** now has three new columns, **Payment**, **Credit**, and **Withdrawal** to reflect these payment transactions. [TLC Reference # IC-1327]

Validation of 'Pay' or 'Waive' in Charges

If charges were paid or waived under the **Make Payment** area of **Charges**, but no amount was recorded in the **Amount** entry box, a slip would print without an amount. Validation of an amount entered in the **Amount** entry box will now take place and the entry box will display in red if nothing is entered. This will force an entry in this area and print a legitimate payment slip. [TLC Reference # IC-1851]

Cursor's focus hard to see

Previously users had difficulty in seeing where the cursor was currently focused, especially when using the **Check In** option in **LS2 Circ**. Entry boxes with cursor focus will now be outlined with a bluish glow and display a background color of yellow. [TLC Reference # IC-1784]

New details added to Titles & Items

Additional fields have been added to the **Item Details** page in **Titles & Items**. The new fields, found under **Circulation Info**, are as follows: *Total Renewals*, *Renewals This Period*, *Total In-House Use*, *In-House Use This Period*, *Date Added*, and *Date Inventoried*. [TLC Reference # IC-1671]

Holdings codes descriptions display in Titles & Items

Holdings codes descriptions are now displaying in the **Collections** drop-down list of **Titles & Items**, similar to the functionality displayed in **Item Transfers**. The descriptions are shown in parentheses next to the associated collection. [TLC Reference # IC-1612]

Borrower Name clickable in Requests Queue

The **Borrower ID** is now a clickable link in the **Requests Queue** in **Titles & Items**. After loading a title, select **View Requests Queue** from the **Actions** drop-down list. The **Requests Queue** list displays all of the borrowers in queue for the selected title. If you click a selected **Name**, the Name links directly to **Check Out** in **Borrower Services** for the associated borrower. [TLC Reference # IC-1893]

Current Requests in Borrower Services links to Title & Items

The **Current Requests** tab under **Requests** in **Borrower Services** now displays the **Item ID** associated with the title for the loaded borrower. **Item IDs** will only display for *Arrived* or *In Transit* requests. Clicking the link will open **Title & Items** and display the item details for the associated **Item ID**. [TLC Reference # IC-1657]

Item Details provides the ability to view the last three borrowers

When the *Retain History For: up to [selected #] transactions* option in **Preferences** (Types and Codes | Holdings Codes) is set to the maximum of 3 for an item's Holdings Code, **Item Details** in **Title & Items** will now display new fields named **Borrower** and **Returned** showing the Borrower ID and Returned dates for the last 3 check outs of the selected **Item ID** (if available).

The **Show # more** link will display in the **Circulation Info** section of the **Item Details** as shown in the example on the next page (Figure 20-5). Clicking the link will display the Borrower ID and date returned for each check out. Clicking the **Borrower ID** will open **Check Out** in **Borrower Services** displaying the borrower's information. [TLC Reference # IC-132]





Santa who? / Actions ▾

Title Info Subjects MARC Record

Author	Gibbons, Gail.	Format	Book
Pub. Year	1999	Language	English
Publisher	Morrow Junior Books,	Type	Monograph
ISBN #	0688155294	Control #	fol05287009
		Dewey #	394.2663
		LCCN	98048749

Item 30080000008728 Details

Out
Status Established at Bird

Current Borrower [1234](#)
Due Date 12/29/2011 11:59:00 pm
Checkout Date 11/29/2011 2:37:25 pm
Renewed 0
Notices 0
[Click to Renew](#) **Click here to display other borrowers**

Circulation Info
Last Borrower(s)
Borrower [P01532](#) Show 2 more
Returned 11/29/2011 2:37:03 pm

Last Circulated 11/29/2011 2:37:25 pm
Total Circulations 7
Circs. This Period 3
Total Renewals 0
Renewals This Period 0
Total In-House Use 0
In-House Use This Period 0
Date Added 11/13/2001 12:00:00 am
Date Inventoried 06/07/2002 12:00:00 am

Basic Info
Owned By
Location Springs Run
Collection NF

Items (7) Local Items Only + -

Item ID	Call #	Holdings Code	Status	Price
30080000008728	394.26 GIB	0080NF	Out	14.84
30078000104216	394.2663 Gib	0078NF	Available	16.00
30065002003025	394.26 Gib	0065NF	Available	15.89
30029000140452	394.2663 Gib	0029NF	Available	16.00
30007000104025	394.2663 Gib	0007NF	Available	16.00
30002000167379	394.2 GIB	0002NF	Overdue	16.00
30000000346910	394.2663 Gib	0013NF	Available	15.89

Figure 20-5. Title Info - Item Details

Quicker process to add new items

Due to modifications made to the **Add Item** dialog in **Title & Items**, new items can now be quickly added. After entering a new item’s information the **Save and Add Another** button will save and retain the information for subsequent items. The **Item ID** is the only area cleared so you can scan the next barcode or enter an **Item ID** and use the prior **Item ID**’s information.

If you select an **Item ID**, and then click the plus sign to add a new item, the **Add Item** dialog will populate with all of the information associated with the previously selected item, except the barcode, making it easy to clone additional items. Continue to click the **Save and Add Another** button to add as many copies as desired.

Important: Before saving the newly added **Item ID** determine if the item should have a status of *Available* (ready to be shelved) or *In Processing* (transferring to another location, needs spine label, etc.) and select the appropriate option button. *Available* is the default selection. The selected status will remain for subsequent entries.

The **Clear Fields** button clears the previously added item’s information from the dialog, but keeps the **Add Item** dialog open, allowing you to enter all new item level information. The **Save and Close** button will save the information and close the **Add Item** dialog. **Cancel** will close the **Add Item** dialog with saving any information. Refer to the modified.



Figure 20-6. Add Item

LS2 Circ – Defects

Slip Printing only showing ‘Undefined’ in Internet Explorer

Previously, slip printing in **LS2 Circ** would intermittently show an ‘Undefined’ error message on the **Print Preview** dialog. The details of the slip would not print. Modifications have been made to slip printing in **LS2 Circ** to correct this issue. [TLC Reference # IC-1442]

Cursor focus on Borrower search box

The cursor focus was not defaulting to the **Borrower Search** entry box when switching between tabs. This has been corrected. Other areas affected by this correction are the *Borrower Search Results*, *Self Service View* and the *Messages View*. [TLC Reference # IC-1655]



**Cursor should default to OK or Password when barcode scanned**

If a barcode was scanned for an item already checked out to the displayed borrower to renew the item, when the **Override** dialog displayed the cursor was not defaulting to the **Password** or **OK** area. Any entry made displayed in the title search field in the background. This has been corrected. The cursor will now focus in the proper area of the **Override/ Confirm** dialogs. [TLC Reference # IC-1873]

Pressing the 'Escape' key when in Check In did not unload borrower

Pressing the escape (ESC) key in **Check In** was not clearing the currently loaded borrower and moving the cursor focus to the **Borrower Search** box. This has been corrected. Now if you press the escape key while in **Check In**, the currently loaded borrower is cleared and the cursor is moved to the **Borrower Search** box. [TLC Reference # IC-1863]

URLs not working as custom tab if 'theme=xx' used

When "?theme=xx" was used to change the theme certain URLs would not work as custom tabs. This has been corrected. [TLC Reference # IC-1838]

Cursor not returning automatically

If a barcode scanned during **Check In** was not in the system, an empty result set would display. Clicking the 'X' to close the result set did not return the cursor to the **Check In** box to be able to continue scanning. This has been corrected. Now after closing the result set, the cursor will refocus automatically on the active **Title Search** area. This functionality has also been added to the **Borrower Search** dialog. [TLC Reference # IC-1663]

Checked out items in current session need to display first

When items were being checked out the latest items were displaying at the bottom of the list. The listing has been modified. The initial view of the borrower's account will show the oldest check out first, but will then display new items checked out at the top of the list during the session, re-sorting back to the default (oldest first) when the borrower's account is refreshed or reloaded. [TLC Reference # IC-1860]

Check Out fails after second note override

If a user with an **Automatic Clearance** setting of **Normal** checked out items to a borrower with overdue items, or some other block which prevented a check out without an override password, only one item with a **Check In / Check Out** note could be checked out. Attempts to check out subsequent items with **Check In / Out** notes would fail. This has been corrected. If a second override is necessary, the system will now allow the check out to be processed. [TLC Reference # IC-1844]

Previously lost items audio same as 'success' alert

When a previously marked lost item was checked in, the audible alert accompanying the pop-up message mirrored the 'success' alert. This caused confusion as charges were not yet paid and needed to be addressed. This has been updated. For any check in with paid/pending charges a dialog will trigger an 'attention' alert. Any other check ins will trigger the 'success' alert. [TLC Reference # IC-1595]

More informative message when item deleted from system

If there was a Lost charge on a borrower's account and the item had been deleted from the system, clicking the title for item details displayed the message, '*Error marshalling data. See the logs for more details.*' This message has been updated now display, '*Title/Item does not exist in the system.*' [TLC Reference # IC-1839]





Expiration date not retaining date set

The expiration date on the **Place Requests** page under **Requests** was defaulting to one year and not using the parameters set up in **Preferences** for the selected location. This has been corrected. The date now will reflect the configured setting for the designated location. In addition, the expiration date sometimes listed a bogus date, such as 5/32/2012. This has also been corrected. [TLC Reference # IC-1739/1870]

Error checking out a “booked” item

An error occurred when an attempt was made to check out an item to a borrower who had previously scheduled the item in **Bookings**. Check outs were only successful if made prior to the beginning date of the booking. This has been corrected. Items scheduled in **Bookings** can now be checked out after the booking period has begun. TLC Reference # IC-1889

Counts for Excused Losses and Lost Items not matching

Excused Losses and **Items Lost** counts displayed differently in **LS2 Circ** and **LS4.2 Circulation** for the same borrower account, as the items marked *Lost* by the automated **Long Overdue to Lost** process were not included in the count in **LS2 Circ**. This has been corrected.

Additionally, a new column, **Date Lost**, has been added to the **Items Lost** and **Excused Losses** pop-ups which displays after clicking the associated links under the **Borrower Maintenance Info** area of the **Extra Info** tab in **Borrower Info**. Refer to the example below which shows the **Items Lost** pop-up after clicking the **Items Lost** link in the **Borrower Maintenance Info** area. [TLC Reference # IC-1882]

Borrower Info

The screenshot shows the 'Borrower Info' interface with the 'Extra Info' tab selected. On the right, the 'Borrower Maintenance Info' section includes fields for Account Created, Last Active, Last Active Location, Last Staff Edited, Last Updated, Previous ID, Date ID Changed, Items Lost, Excused Losses, and Total Check Outs. The 'Items Lost' field has a link with a circled '5'. A pop-up window titled 'Items Lost' is open, displaying a table with columns for Item ID, Title, and Date Lost. A new 'Date Lost' column has been added to the table, and a 'New column added' message is visible at the bottom of the pop-up. An arrow points from the circled '5' in the 'Items Lost' field to the pop-up window, with the text 'Clicking link opens pop-up with title details'.

Item ID	Title	Date Lost
30060000141760	Reader's digest crafts & hobbies / [contributing editor, Daniel Weiss ;	11/15/2011
30007000152974	Mama and me and the Model T / Faye Gibbons ; illustrated by Ted Rand.	08/08/2011
30056000228698	Amelia Bedelia and the surprise shower / by Peggy Parish ; pictures by Fritz	05/11/2011
30015000200057	Oliver and Amanda's Christmas / Jean Van Leeuwen ; pictures by Ann	05/03/2011
30015000213332	Up a road slowly.	05/03/2011

Figure 10-7. Extra Info Tab

